



Subscription Order Form





Name:	
Company:	
Broker Dealer/RIA:	
Street Address:	
City, State, Zip:	
Phone Number:	
Email:	

Your Subscription Plan (per DBA):

clearPATH Optinuity (1-3 users):	\$795/year
Payment Plan (circle one):	Monthly (\$66.25/month) Quarterly (\$198.75/quarter) Annually (\$795/year)
Number of Additional Users (\$150 for each additional user, per year):	
Discounts (if paid annually):	
TOTAL DUE TODAY:	

clearPATH Optinuity has an annual subscription that will begin on your subscription start date. For complete terms & conditions regarding licenses & subscriptions, please read the second page of this order form.

Payment Information:

Card Type (circle one):	   
Card Number:	Security Code:
Expiration:	Billing Zip Code:

I agree to the terms & conditions outlined on this order form and authorize BetaVest Technologies, Inc. to automatically charge my credit card the selected amount, beginning on the subscription start date and according to my chosen subscription & payment plan:

Signature

Date

Terms & Conditions

clearPATH Optinuity has an annual renewal subscription rate that will be due every year, beginning one year after the original subscription start date. The number of users and pricing details for the subscription are outlined below:

1-3 users: \$795.00/Year

Additional Users: \$150/year per user

If you require more than 5 additional users under your subscription, please contact our sales team at sales@betavest.com or by phone 866-972-5680 (M-5, 9am-5pm ET).

Each plan comes with options to pay monthly, quarterly, or annually. If you elect to pay in quarterly or monthly installments, your card will be charged automatically every month/quarter, until canceled. If you elect to pay annually, your subscription will not auto-renew and you will receive an invoice to renew your subscription prior to your expiration date. Any eligible discounts are only valid if paying annually.

Software is accessed online only upon purchase. There is no distribution of installation media required.

clearPATH Optinuity comes with a free 30-day trial. If you purchased a subscription during the first 30 days of your trial period and wish to cancel, you may receive a full refund. After the trial period is over, there will be no refunds issued for your subscription.

All subscription renewals are non-refundable.

BetaVest Technologies, Inc.

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